

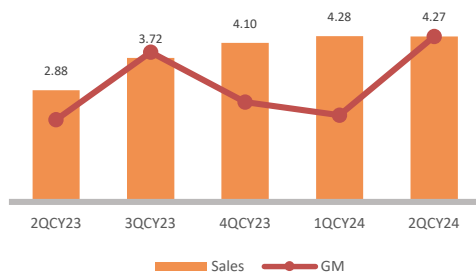
AGP Result Review - 2QCY24



Wednesday, August 28, 2024

Rupees' millions	2QCY24	2QCY23	YoY	1HCY24	1HCY23	YoY
Net Sales	4,269	2,879	48.3% ▲	8,544	6,044	41.4% ▲
Cost of Sales	2,228	1,688	32.0% ▲	4,721	3,383	39.5% ▲
Gross Profit	2,040	1,191	71.4% ▲	3,824	2,660	43.7% ▲
SG&A Expenses	1,271	897	41.6% ▲	2,306	1,799	28.2% ▲
Other Expenses	50	24	109.6% ▲	109	169	35.2% ▼
Operating Profit	720	270	167.1% ▲	1,408	693	103.3% ▲
Other Income	13	143	91.2% ▼	134	158	14.8% ▼
Finance Cost	254	107	136.3% ▲	467	138	237.0% ▲
Profit Before Taxation	478	305	56.8% ▲	1,076	712	51.2% ▲
Taxation	162	186	13.1% ▼	346	267	29.6% ▲
Profit After Taxation	317	119	165.8% ▲	730	444	64.2% ▲
Earnings Per Share	1.13	0.43	165.8% ▲	2.61	1.59	64.2% ▲
Dividend	0.00	0.00		0.00	0.00	
Bonus	0.00	0.00		0.00	0%	
Gross Margin	47.8%	41.4%	6.4% ▲	44.8%	44.0%	0.7% ▲
SG&A Expenses to Sales	29.8%	31.2%	1.4% ▼	27.0%	29.8%	2.8% ▼
Other Expenses to Sales	1.2%	0.8%	0.3% ▲	1.3%	2.8%	1.5% ▼
Other Income to Sales	0.3%	5.0%	4.7% ▼	1.6%	2.6%	1.0% ▼
Effective Taxation	33.8%	60.9%	27.2% ▼	32.2%	37.6%	5.4% ▼
Net Margin	7.4%	4.1%	3.3% ▲	8.5%	7.4%	1.2% ▲

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

